

LOAN APPLICATION FORM



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FORM – A (PERSONAL DETAILS)

[In case of multiple Borrower/ Guarantor, Form A&B to be filled separately]

☐ Applicant ☐ Co-Applicant ☐ Guarantor

Existing Customer: ☐ Yes ☐ No

If yes, CIF No/ Account No.

First Name

Middle Name

Last Name

Name:

Date of Birth: PAN:

Mobile:

Email:

Name of Spouse:

Name of Father:

Gender: ☐ Male ☐ Female ☐ Third Gender

Marital Status: ☐ Single ☐ Married ☐ Divorced ☐ Widowed

Residential Status: ☐ RESIDENT INDIAN (RI) ☐ NON-RESIDENT INDIAN (NRI)

☐ PERSON OF INDIAN ORIGIN (PIO) ☐ FOREIGN CITIZEN (Overseas citizenship of India)

If NRI,

VISA No.:

VISA Issue Date:

Details of KYC (Minimum one to be filled)

Aadhaar/UID No.

Voter ID No.

Passport No.:

Driving License No.

MGNREGA Job Card No.

Letter issued by National Population Register Containing Name and Address: _____

Residential Address:

Permanent Address:

Address 1:

Address 2:

Address 3:

Village:

City:

District:

State:

Country:

Pin Code:

Current address same as the permanent address:

☐ Yes

☐ No

Attach your recent passport size and sign across the photograph

Current Address:

Address 1:

Address 2:

Address 3:

Village:

City:

District:

State:

Country:

Pin Code:

Address type for communication:

Permanent

Current

Residential type

Rented

Company lease

Owned

Years residing in current address:

Months residing in current address:

Household Annual Income:

Rs

☐ Applicant ☐ Co-Applicant ☐ Guarantor

Is income considered for loan eligibility? ☐ Yes ☐ No

☐ Salaried ☐ Self-Employed Professional (Doctor/Engr/Architect/CA) ☐ Self-Employed Professional Other Than Doctor/Engr/Architect/CA
☐ Business ☐ Agriculturist ☐ Retired ☐ Pensioner ☐ Student ☐ Home Maker ☐ Unemployed

Organization Type: ☐ Central Govt ☐ State Govt ☐ Quasi Govt ☐ Public Sector Units ☐ Defence ☐ Corporates ☐ Other Institutions

Employment Status: ☐ Permanent ☐ Contractual ☐ Retainership ☐ Part Time

Total work experience (Years): Total work experience (Months):

Type of Pension: Old pension scheme /New pension scheme/Unified pension scheme/ EPFO/ Others

Date Of Retirement:

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[illegible][illegible]

Gross Monthly income: Rs

[illegible]

Is check off available: ☐ Yes | No

Is there a break in service beyond the period of 3 months in last 2 years	Yes	No
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Work Experience In Business /Profession:	Years	months
Net Profit Earned In Last Two Years:	Yes	No

Gross Monthly income: Rs

Net Monthly Income: Rs

Business Name:

Industry Name:

Office / Business Address

Address 1:

[illegible][illegible]

Village: _____ City: _____

[illegible][illegible]

Telephone (Landline):

(Mobile):

SALARY/ BUSINESS ACCOUNTS DETAILS

ACCOUNT TYPE	IFSC CODE	BANK NAME	BRANCH NAME	ACCOUNT NUMBER

FORM- C (LOAN DETAILS)

PURPOSE:

- ☐ Home Loan (Purchase of Plot / House / Flat, Construction, Extension, Repair, Renovation)
- ☐ Business Loan (Working Capital, Expansion, Machinery, Project Finance, Overdraft)
- ☐ Personal Loan (Marriage, Travel, Education, Emergency Needs)
- ☐ Loan Against Property / Mortgage Loan
- ☐ Takeover of Loan from other Bank / NBFC / HFC
- ☐ Agriculture Loan (Crop Loan, Farm Development, Equipment & Machinery, Agri Infrastructure)

Requested Loan Amount: Rs.

Repayment Mode: ☐ Standing instruction ☐ NACH

ACCOUNT DETAILS FOR STANDING INSTRUCTIONS /NACH

ACCOUNT NO.	ACCOUNT TYPE	NAME OF ACCOUNT HOLDER	BANK NAME	BRANCH NAME	IFSC CODE

SI / NACH Start date: (Date should be from 1st of month to 20th of the month)

Tenure: Month

Moratorium: Month

Facility: ☐ Term Loan ☐ OD (Maxgain) ☐ Hybrid (TL+OD)

Whether interest to be capitalized during moratorium period: ☐ Yes ☐ No

IMGC Guarantee required: ☐ Yes ☐ No

If, yes

Guarantee Amount: Rs

In case of Takeover, name of bank from where existing loan is maintained: _____

Disbursement Schedule:

No. of Tranches:

EXISTING LOANS (if any)

LOAN ACCOUNT NO.	BANK / FI	PRODUCT NAME	SANCTIONED AMOUNT	PRESENT OUTSTANDING	EMI

KARVY FINANCIAL SERVICES LTD.

(Sign in the box)

(Sign in the box)

Signature of Applicant / Co applicant/Guarantor

Place:

Date: